Legal Notice

1.- Right to information

You are visiting the website www.realbites.es, (hereinafter the Website or the Web), operated by Twoforall International Investment, S.L. (hereinafter the PROMOTOR), an entity duly constituted under Spanish law, operating in accordance with its articles of incorporation and bylaws, domiciled at Calle Fuencarral #133, 4D, Madrid, 28010, incorporated on April twenty (20), 2022, with tax identification number – CIF: B-09952383, and registered in the Mercantile Registry of Madrid in volume 43410, page 141, entry 1 with sheet M-766744.

Access and/or use of the Website attributes the condition of user, and you accept, from said access and/or use, this Legal Notice.

The user (hereinafter, the "User") can contact the PROMOTER through the following email address: hola@realbites.es

2.- Use of the Platform

The User assumes responsibility for the use of the Website. The Website can provide access to a multitude of texts, graphics, drawings, designs, photographs, multimedia content, and information (hereinafter, "Content") belonging to the PROMOTER or third parties to which the User may have access.

The User undertakes the commitment to make an appropriate use of the Contents and Services offered through the Website and, including but not limited to, not to use them to:

- 1. Incur or participate in illicit, illegal or contrary to good faith and public order activities.
- 2. Causing damage to the physical and logical systems of the PROMOTER 's Website, its suppliers or third parties.
- 3. Introduce or spread computer viruses or any other physical or logical systems that are likely to cause the aforementioned damage.
- 4. Attempting to access, use and/or manipulate the data of the PROMOTER, third-party providers and other Users.
- 5. Reproduce or copy, distribute, allow public access through any form of public communication, transform or modify the Contents, unless authorized by the PROMOTER.
- 6. Delete, hide or manipulate the Contents subject to intellectual or industrial property rights and other data identifying said rights of the PROMOTER or of third parties incorporated into the Contents, as well as the technical protection devices or any information mechanisms that may be inserted in the Contents.

The PROMOTER warns that the materials contained in this web page have been included for information purposes only, therefore they are insufficient to make decisions or assume positions in a specific case.

The user must take into account that the materials contained in this web page may not reflect the most recent legislative or jurisprudential status on the issues analyzed. In addition, these materials may be modified, developed or updated without prior notice.

The PROMOTER will have the right to investigate and denounce any of the aforementioned behaviors in accordance with the Law, as well as to collaborate with the authorities in the investigation of said actions.

The PROMOTER may temporarily suspend, without prior notice, accessibility to the Website due to maintenance, repair, updating or improvement operations. However, whenever circumstances allow, the PROMOTER will notify the User, sufficiently in advance, of the scheduled date for the suspension of the Services. The PROMOTER is not responsible for the use that Users may make of the Contents included in the Website.

3. Electronic subscription.

It is important to clarify that the project to be developed by the Issuer is formalized through the electronic signing of the Subscription Agreement and is structured in the following steps:

- i) The Issuer will raise funds in the form of a participatory loan from investors interested in participating in the project that the Issuer will develop. The funds raised will be allocated to the purchase of a property which purchase, exploitation and management will be carried out by the Issuer.
- ii) Once the Issuer has raised the necessary funds to purchase the property and for the operation costs and expenses, the Issuer will proceed to purchase the property.
- iii) The position and/or credit right held by the investor against the Issuer will be tokenized. That is, the investor's right to credit against the Issuer will be represented by a plurality of cryptographic tokens or tokens whose characteristics are detailed below (hereinafter, the "**Tokens**").
- iv) Once the Issuer has purchased the property and is managing and operating it, as income is generated from the rental of the property, the Issuer will pay, monthly, the income obtained from the rental to investors, in concept of repayment of variable interest generated by the loan, discounting the operating and management expenses of the property, as well as the applicable taxes, all in accordance with the provisions of this document
- v) Finally, adjusted to the terms detailed in this document, the Issuer will sell the property. The amount obtained from the sale, once the expenses and taxes inherent to the sale are deducted, will be paid by the Issuer to the investors, and with said amount the Issuer will settle the principal of the loan of each investor, the latter losing their creditor condition against the Issuer, and receiving any capital gain obtained from the sale of the property as interest.

In this sense, the investor must base its decision to participate in the project that the Issuer will carry out taking into consideration not only the structure detailed in the foregoing points, but also based on all the information contained in this document.

4.- Intellectual and Industrial Property

All the intellectual property rights of the Content of this Website and its graphic design are the exclusive property of the PROMOTER, or of a third party that has authorized the use thereof, so it is the PROMOTER who is entitled to the exclusive exercise of their exploitation rights.

For this reason and by virtue of the provisions of the applicable legislation on Intellectual and Industrial Property Rights, the PROMOTER does not grant any license or authorization of use of any kind on its intellectual and industrial property rights or on any other property or right related to the Website, the Services or its Contents.

The reproduction and temporary storage of the contents of the website is allowed as long as it is strictly necessary for the use and viewing of the website from a personal computer.

The legitimacy of the intellectual or industrial property rights corresponding to the Contents provided by the Users is the sole responsibility of the Users, so the User will hold the PROMOTER harmless from any claim by third parties derived from the illegal use of Contents on the Website.

5.- Responsibility and Guarantees

The PROMOTER declares that it has adopted the necessary measures that, within its possibilities and the state of technology, allow the correct functioning of its Website, as well as the absence of viruses and harmful components. However, the PROMOTER cannot be held responsible for:

- 1. The continuity and availability of the Contents and Services.
- 2. The absence of errors in said Contents or the correction of any defect that may occur.
- 3. The absence of viruses and/or other harmful components.
- 4. The damages or losses caused by any person who violates the security systems of the PROMOTER.

The contributions that can be found on these pages have been made for informational purposes only. The PROMOTER does not guarantee the integrity, accuracy and timeliness of its contents. Therefore, they are not valid as concrete legal advice in particular cases. Mandatory relations will take place only after written confirmation.

The PROMOTER does not assume any responsibility for the links to other web pages found on the Website, and may direct the User to other websites over which the PROMOTER has no control, so the

inclusion of links with other websites does not imply the approval of their contents by the PROMOTER or the existence of any type of association between the PROMOTER and its owners. Therefore, the User accesses the Content under his sole responsibility and under the conditions of use that govern them.

6.- Duration and modification

This Legal Notice will be in force indefinitely, and the PROMOTER may make changes to the conditions specified therein, and they will come into force from the moment of its publication.

The PROMOTER may delete, add or change both the Content and the Services it provides, as well as the way in which they appear located or presented. The conditions that are published at the time the User accesses the PROMOTER's Website are understood to be in force.

Access and/or use of the Website will be understood as acceptance by the User of this Legal Notice and its conditions and, where appropriate, the changes made to them.

7.- Dispute Resolution

Any claim may be addressed in writing to our entity at the contact information found in point 1 of this Legal Notice.